

CONSENT LETTER FROM B2K Analytics Private Limited

Date: 26/11/2025

To,

The Board of Directors

Krishival Foods Limited.

1309, Lodha Supremus, Saki Vihar Road, Powai, Mumbai-400072.

Re: Consent letter to be named as agency preparing Detailed Project Report (DPR) for proposed rights issue of partly paid-up equity shares ("Issue") by Krishival Foods Limited (the "Company" and such offering the "Issue").

Dear Sir/Madam,

We, **B2K Analytics Private Limited**, hereby consent to be named as agency who prepared the Detailed Project Report (DPR), to the **proposed rights issue of partly paid-up equity shares ("Issue")** by Krishival Foods Limited ("**Company**") in the Issue documents prepared in relation to the Issue which the Company intends to file with the Stock Exchanges and any other regulatory or statutory body or any other documents prepared in relation to the Issue. We also consent to the inclusion of the following information in the Issue documents:

The following details with respect to us may be disclosed in the Issue Document:

Name: **B2K Analytics Private Limited**

Address: 3rd Floor, Raj Alkaa Park, Kalena Agrahara, Bannerghatta Road Bengaluru, Karnataka 560076

Telephone number: 9742770001/8355939072

E-mail ID: nishant.k@b2kanalytics.com

Website: <https://www.b2kanalytics.com/>

Contact person: Nishant Kumar

SEBI registration number: NA

CIN: U74900KA2015PTC081521

This consent letter is for information and for inclusion (in part or in full) in the Issue Documents and may be relied upon by the Company.

We hereby consent to the submission and disclosure of this consent letter as may be necessary to the SEBI, the Stock Exchange, and any other regulatory, statutory, or judicial authorities as may be required and/or for the records to be maintained by the Company in accordance with applicable laws.

We agree to keep the information regarding the Issue strictly confidential.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Letter of Offer and Letter of Offer.

Yours faithfully,

For **B2K Analytics Private Limited**

Authorized signatory

Designation: CEO

Name: Ritaban Basu



B2K Analytics Private Limited

(Formerly Brickworks Analytics Pvt. Ltd.)

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